

Questionnaire to Establish an Estate

1. What is the county of residence of the decedent? _____

2. Please provide the name and address of the decedent: _____

3. What is the date of death: _____. Please attach certified copy of the death certificate.

4. Please provide the name, address, relationship to the decedent, and telephone number of the Petitioner: _____

5. Name, Address, Relationship and Age for each of the decedent's heir's (an heir is a lineal descendent of the deceased party; i.e. spouse, children)

6. Please attach the original Last Will and Testament (if any)

7. Provide any information regarding real property owned by decedent (description, county, state, approximate value and/or equity, joint ownership)

8. Provide any information regarding the personal property owned by decedent (checking account, savings, CD's, IRA, stocks, bonds) and an approximate value: _____

